

# Disabled Dependent Review Process – Certification Form

(For Individual and Family Plans)

## PLEASE READ CAREFULLY

To determine if your dependent qualifies for disabled dependent benefits past age 26, completion of this form by the policyholder and attending physician is required.

#### DIRECTIONS

- **1.** The policyholder must complete and sign the **Disabled Dependent Authorization** section.
- A licensed physician or mental health professional must complete and sign the Disabled Dependent Physician Certification section. Please complete the form in its entirety, as applicable. If more space is needed, use an additional sheet of paper or attach copies of medical records/progress notes.
- 3. Mail the completed form to:

Blue Cross and Blue Shield of Illinois P.O. Box 660819 Dallas, TX 75266-0819

Or fax to: 800-279-7419

Upon completion of the review process, the policyholder and/or their employer group will receive a letter advising of the determination and coverage dates if applicable. Please allow up to 30 business days for review completion.

If you have questions, please contact customer service using the phone number on your medical insurance ID card.

UN65-Disabled Dependent Certification-2023

## BlueCross BlueShield of Illinois

P.O. Box 660819, Dallas, TX 75266-0819 Fax: 800-279-7419

#### TO BE FILLED OUT BY THE POLICYHOLDER

1. NAME OF POLICYHOLDER (PRINT – LAST, FIRST & MIDDLE INITIAL)			1A. BLUE CROSS AND BLUE SHIELD OF ILLINOIS NUMBERS					
			GROUP NUMBER	MEMBER ID NUMBER				
2. POLICYHOLDER'S ADDRESS (NUMBER, STREET, CITY, STATE & ZIP CODE)								
3. DEPENDENT'S NAME				3A. DEPENDENT'S BIRTHDATE (MM/DD/YYYY)				
				/ /				
3C. DEPENDENT'S RE	LATIONSHIP TO POLICYHOLDER	3D. DEP	ENDENT'S SEX	3E. DEPENDENT'S AGE WHEN				
			MALE 🗌 FEMALE	DISABILITY OCCURRED				
4. IS DEPENDENT PERMANENTLY RESIDING IN YOUR HOUSEHOLD?								
	SE EXPLAIN. IF MORE SPACE IS NEEDED USE			₹.	☐ YES ☐ NO			
5. IS THIS PERSON DEPENDENT UPON YOU FOR SUPPORT?								
	F PERCENTAGE OF SUPPORT DO YOU CONTR	RIBUTE?	%		☐ YES ☐ NO			
5A. IS DEPENDENT LISTED AS A DEPENDENT ON YOUR LAST FEDERAL INCOME TAX RETURN?								
6. WAS DEPENDENT EVER EMPLOYED?								
					🗌 NO			
6A. IS DEPENDENT NOW EMPLOYED?								
<ol> <li>WAS DEPENDENT COVERED UNDER YOUR PRESENT EMPLOYER'S INSURANCE PROGRAM IMMEDIATELY PRIOR TO REACHING AGE 26?</li> </ol>								
					□ NO			
8. IS DEPENDENT CONSIDERED DISABLED UNDER SOCIAL SECURITY DISABILITY INSURANCE (SSDI)?								
9. IS DEPENDENT NOW COVERED UNDER MEDICARE OR ANY OTHER HOSPITAL-MEDICAL COVERAGE?								
IF <b>YES</b> , PROVIDE NAME OF INSURANCE COMPANY AND GROUP, CERTIFICATE OR AGREEMENT NUMBER.								
INSURANCE COMPANY								
GROUP, CERTIFICATE OR AGREEMENT NUMBER								

When I provide an original or copy of this signed form, I am allowing any medical professional, hospital, clinic, other medical or medically related facility, governmental agency, or other person or firm to provide Blue Cross and Blue Shield of Illinois (BCBSIL) with information. This may include copies of records concerning advice, care or treatment provided to the dependent named above, including, without limitation, information relating to mental illness, use of drugs or alcohol.

I understand that such information will be used by BCBSIL for the purpose of certifying the above named dependent as disabled for purpose of coverage under my health insurance. I understand that I or any other authorized representative will receive a copy of this authorization upon request. This authorization to collect medical information is valid from the date signed for a period of two and one-half years.

I certify that the above information is correct to the best of my knowledge and belief.

SIGNATURE OF POLICYHOLDER	DATE SIGNED

## **BlueCross BlueShield of Illinois**

#### P.O. Box 660819, Dallas, TX 75266-0819 Fax: 800-279-7419

## TC

# Disabled Dependent Physician Certification

TO BE FILLED OUT BY THE ATTEND	ING PHYSICIAN	NOTE: Any fee for the compl	letion of this for	m is the responsibility of the policyholder.				
PATIENT NAME								
PHYSICIAN NAME	PHYSICIAN PHONE NUMBER							
PHYSICIAN ADDRESS								
DATE OF FIRST VISIT (MM/DD/YYYY) / / /	FREQUENCY OF VISITS	LAST EXAM DATE (MM/DI	D/YYYY)	1				
<b>NOTE:</b> Please complete the form in its entirety, as applicable. If more space is needed, use an additional sheet of paper or attach copies of medical records/progress notes.								
PRIMARY DIAGNOSIS (REQUIRED)								
PHYSICAL: ICD-10 CODES	BEHAVIORAL: ICD-10 CODES	DATE OF ONSET OF INC/	APACITATING E	DIAGNOSIS (MM/DD/YYYY) /				
NATURE OF THE DISABILITY (REQUIRED)								
PLEASE DESCRIBE: ETIOLOGY/CAUSE, SEVERITY, CI	URRENT SIGNS AND SYMPTOMS							
DAILY LIVING (REQUIRED)								
PLEASE GIVE DETAILS REGARDING: TYPICAL DAY'S	ACTIVITY AND DEGREE OF ASSISTANCE N	EEDED TO COMPLETE THESE	E ACTIVITIES					
PROVIDE SPECIFIC LIMITATIONS AND THE IMPACT	THEY HAVE ON GAINFUL EMPLOYMENT							
WHEN DO YOU THINK THE PATIENT WILL BE ABLE	TO RETURN TO GAINFUL EMPLOYMENT?	, 						
APPROXIMATE DATE: /	1		EVER					
FOR MENTAL DISABILITY (IF APPLICABLE)								
PHYSICAL & COGNITIVE LIMITATIONS				IQ TESTING RESULTS				
TREATMENT PLAN (REQUIRED)								
INCLUDE PREVIOUS, CURRENT, AND PLANNED TREATMENT; TREATMENT GOALS AND PROJECTED DURATION OF TREATMENT								
SECONDARY SUPPORTING DIAGNOSIS (IF APPLI	ICABLE)							
CURRENT SIGNS AND SYMPTOMS SECONDARY TO	) THE DIAGNOSIS							
NAME OF PHYSICIAN (PRINT OR TYPE)			CREDENTIAL	S				

DATE SIGNED

PHYSICIAN'S SIGNATURE